***Criteria for determining MIPPA CC counts***

**Pure LIS MIPPA Contact and Not a “Pure MSP MIPPA Contact”**

* If CC Topic Field #13 --- Part D Low Income Subsidy (LIS/Extra Help) – Application Assistance” is checked, and
* “1, 2, or 3” is entered in CMS SUF field

AND

* If CC Topic Field #47 --- “Medicaid – MSP Application Assistance” is NOT checked and
* If CC Topic Field #49 --- “Medicaid – Medicaid Application Assistance” is NOT checked.

**Pure MSP MIPPA Contact and Not a “Pure LIS MIPPA Contact”**

* If CC Topic Field #47 --- “Medicaid – MSP Application Assistance” is checked, and/or
* If CC Topic Field #49 --- “Medicaid – Medicaid Application Assistance” is checked, and
* “1, 2, or 3” is entered in CMS SUF field

AND

* If CC Topic Field #13 --- Part D Low Income Subsidy (LIS/Extra Help) – Application Assistance” is NOT checked

**Combined LIS and MSP Contacts**

* If CC Topic Field #13 --- Part D Low Income Subsidy (LIS/Extra Help) – Application Assistance” is checked, and
* If CC Topic Field #47 --- “Medicaid – MSP Application Assistance” is checked, and/or
* If CC Topic Field #49 --- “Medicaid – Medicaid Application Assistance” is checked, and
* “1, 2, or 3” is entered in CMS SUF field

Special Use Fields:

Note: MIPPA Grantees wishing to track MSP, LIS or both MSP/LIS CCs separately, may use codes in the SUF field, as shown below, and train their staff accordingly, but this is NOT an ACL requirement. Any entry of 1, 2 or 3 in this field, regardless of CC type, meets ACL’s requirement

Field: 1 = LIS only Field 2 = MSP only Field 3 = Both LIS and MSP

If you should have any questions, please contact:

Technical Frontiers, Inc.

SHIP-NPR Technical Assistance – Helpdesk

Email: shipnprhelp@technicalfrontiers.com

Phone: 1-800-253-7154, ext. 1.

***Criteria for determining MIPPA PAM counts***

**Pure LIS MIPPA Event and Not a “Pure MSP MIPPA Event”**

* If PAM Topic Field #6 --- “Medicare Prescription Drug Coverage (PDP/MA-PD)” and/or

If PAM Topic Field #7 --- “Other Prescription Drug Coverage – Assistance” is checked, and

* If PAM Topic Field #13 --- “Low Income Assistance” is checked, and/or

If PAM Target Audience #4 --- “Low income” is checked, and

* “1, 2, or 3” is entered in CMS SUF field,

AND

* If PAM Topic Field #9 --- “QMB”, “SLMB”, “QI” is NOT checked.

**Pure MSP MIPPA Event and Not a “Pure LIS MIPPA Event”**

* If PAM Topic Field “9” --- “QMB”, “SLMB” , “QI” is checked and
* “1, 2, or 3” is entered in CMS SUF field,

AND

* If PAM Topic Field #6 --- “Medicare Prescription Drug Coverage (PDP/MA-PD)” and

If PAM Topic Field #7 --- “Other Prescription Drug Coverage – Assistance” are NOT checked, and

* If PAM Topic Field #13 --- “Low Income Assistance” and/or

If PAM Target Audience #4 --- “Low income” are NOT checked.

**Combined LIS & MSP MIPPA Event:**

* If PAM Topic Field #6 --- “Medicare Prescription Drug Coverage (PDP/MA-PD)” and/or

If PAM Topic Field #7 --- “Other Prescription Drug Coverage – Assistance” are checked, and

* If PAM Topic Field #13 --- “Low Income Assistance” is checked, and/or

If PAM Target Audience #4 --- “Low income” is checked, and

* “1, 2, 3” are entered in CMS SUF field, and

**THEN**

* If PAM Topic Field “9” --- “QMB”, “SLMB” , “QI” is checked and
* “1, 2, or 3” is entered in CMS SUF field.

**(New category) “Medicare Preventive Services” MIPPA Event:**

* If PAM Topic Field “12” --- “Medicare Preventive Services” is checked, and
* “1, 2, or 3” is entered in CMS SUF field.

Special Use Fields:

Note: MIPPA Grantees wishing to track MSP, LIS or both MSP/LIS PAM events separately, may use codes in the SUF field as shown below, and train their staff accordingly, but this is NOT an ACL requirement. Any entry of 1, 2 or 3 in this field, regardless of PAM event type, meets ACL’s requirement.

Field: 1 = LIS only Field 2 = MSP only Field 3 = Both LIS and MSP