

nco

national council on aging

BEC Reporting Webinar

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October 14th, 2021



Agenda




1. Welcome and Introduction

2. Reporting Basics

3. Client Story

4. Live Demonstration

5. Q&A



*Since October 2020, BECs have assisted
145,365 individuals which equals an
estimated \$437,391,311 in savings.*

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Reporting Basics

- One user can have access to account
- Reports are due 15th of each month*
- 2 financial reports
 - New BECs (1 year grant)
 - April 30th, 2022- up to that point
 - October 31st, 2022 – life of the grant
 - Returning BECs (2-year grant)
 - June 30, 2022
 - February 28, 2023
 - October 31st, 2023 – life of the grant
 - A narrative is needed for a variance of 10%

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Client Stories

- Stories are due every other month
- What elements makes a good client story?
 - Background information
 - Age
 - Focus population
 - Financial situation
 - Life circumstances
 - How did they hear about you
 - Services provided
 - Outcome

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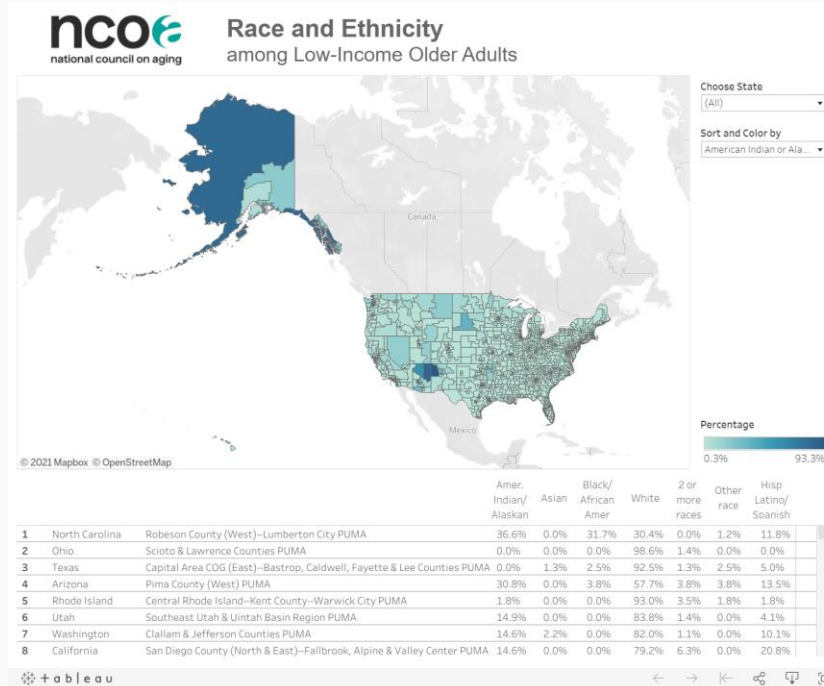
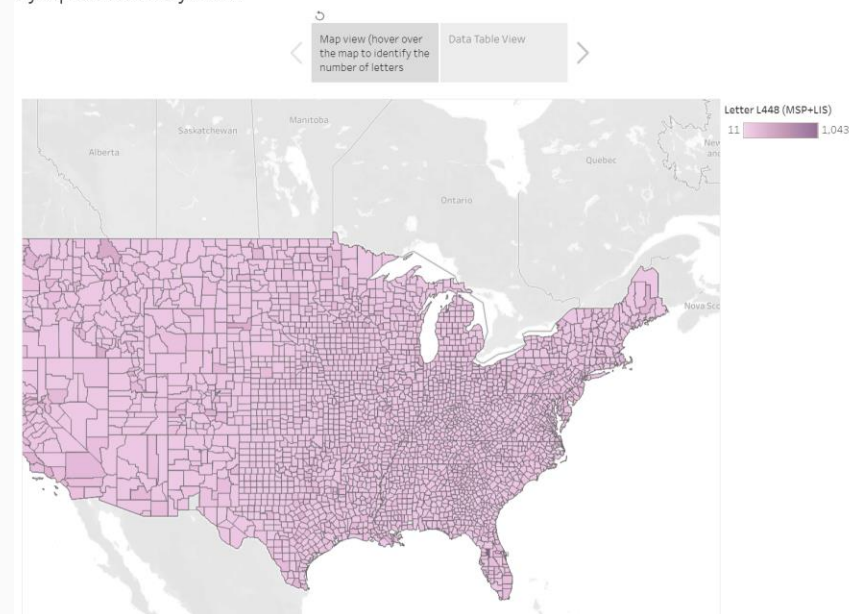
Demonstration

- https://webportalapp.com/sp/login/22_ncoa_bec

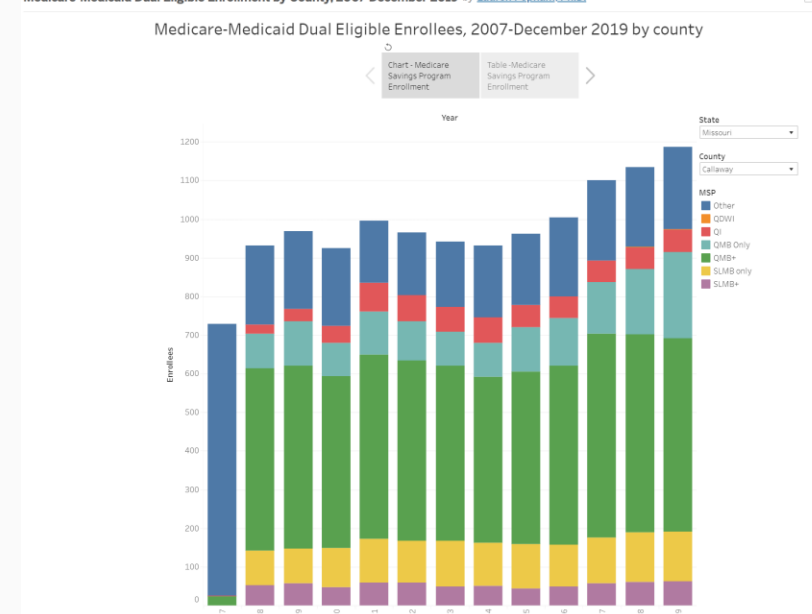
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Visualization Tools

Letters the Social Security Administration sends to those who are potentially eligible for Medicare Savings Programs (MSPs) and/or Part D Extra Help/Low-Income Subsidy (LIS) by zip code in May 2021.



Medicare-Medicaid Dual Eligible Enrollment by County, 2007-December 2019 by Lauren Popham, Ph.D.



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Questions?

