



Have your benefits checked **TODAY!**

State certified benefits counselors are available to provide free and confidential screening for programs such as:

- ✓ Medicare Savings Program (MSP)
- ✓ Low Income Subsidy (LIS) also known as Extra Help
- ✓ Supplemental Nutrition Assistance Program (SNAP)
- ✓ Low Income Home Energy Assistance Program (LIHEAP)
- ✓ Medicaid
- ✓ And other services



What is a Benefits Enrollment Center?

Benefits Enrollment Centers (BEC) are located around the country to help people on/or eligible for Medicare enroll in appropriate benefits. Trained staff use a web-based tool to determine eligibility and benefits free of charge.



Contact your local Benefits Enrollment Center (BEC) today by calling the
Alamo Service Connection at 1-866-231-4922

Ask to speak to a **BEC Specialist** Today!



The AACOG Benefits Enrollment Center has been produced in part by a grant awarded by the National Council on Aging (NCOA). All opinions express herein are those of AACOG and not NCOA.



CLIENT Intake/Lead sheet

Location: _____ **Date:** _____

Counselor: _____



First Name: _____ **Last Name:** _____

Address: _____ **City:** _____ **State:** _____ **Zip:** _____

Home phone: _____ **Cell Phone:** _____ **Alt. phone:** _____

County: (circle one) **Atascosa Bandera Bexar Comal Gillespie Guadalupe Frio McMullen Medina Karnes Kendall Kerr Wilson**

Age: _____ **Date of Birth:** _____ **SSN#:** _____

Medicare Claim#: _____ **Effective Dates: Part A** _____ **Part B** _____

Marital Status: _____ **Language Spoken:** _____

The client currently has (circle all that apply)

Part D LIS MSP Medicaid (dual) LIHEAP SNAP

What kind of Insurance does the Client have: (Retiree Plan, Employer or Group Coverage, Medicaid, Medicare, Medicare Advantage, TRICARE, TRS, Federal Coverage)

Name of Plan: _____ **Effective Date:** _____

Part D Plan Company: _____ **Member ID#:** _____

How are you paying for your medications, co-pays and deductibles now?

Income: _____ **Assets:** _____

Would you be willing to talk to someone from the press about your story? Yes ___ No ___

Media Release form ___ YES ___ No

Follow ups & comments: _____

Form can be faxed to the AACOG BEC / Attention: L. Ramos 1-866-332-3252