

# Have your benefits checked **TODAY!**

State certified benefits counselors are available to provide free and confidential screening for programs such as:

- ✓ Medicare Savings Program (MSP)
- ✓ Low Income Subsidy (LIS) also known as Extra Help
- ✓ Supplemental Nutrition Assistance Program (SNAP)
- ✓ Low Income Home Energy Assistance Program (LIHEAP)
- ✓ Medicaid
- ✓ And other services



## What is a Benefits Enrollment Center?

Benefits Enrollment Centers (BEC) are located around the country to help people on/or eligible for Medicare enroll in appropriate benefits. Trained staff use a web-based tool to determine eligibility and benefits free of charge.



Contact your local Benefits Enrollment Center (BEC) today by calling the  
**Alamo Service Connection at 1-866-231-4922**

Ask to speak to a **BEC Specialist** Today!





**CLIENT Intake/Lead sheet**

**Location:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Counselor:** \_\_\_\_\_



**First Name:** \_\_\_\_\_ **Last Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Home phone:** \_\_\_\_\_ **Cell Phone:** \_\_\_\_\_ **Alt. phone:** \_\_\_\_\_

**County:** (circle one) **Atascosa Bandera Bexar Comal Gillespie Guadalupe Frio McMullen Medina Karnes Kendall Kerr Wilson**

**Age:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_ **SSN#:** \_\_\_\_\_

**Medicare Claim#:** \_\_\_\_\_ **Effective Dates: Part A** \_\_\_\_\_ **Part B** \_\_\_\_\_

**Marital Status:** \_\_\_\_\_ **Language Spoken:** \_\_\_\_\_

The client currently has (circle all that apply)

**Part D      LIS      MSP      Medicaid (dual)      LIHEAP      SNAP**

What kind of Insurance does the Client have: (Retiree Plan, Employer or Group Coverage, Medicaid, Medicare, Medicare Advantage, TRICARE, TRS, Federal Coverage)

**Name of Plan:** \_\_\_\_\_ **Effective Date:** \_\_\_\_\_

**Part D Plan Company:** \_\_\_\_\_ **Member ID#:** \_\_\_\_\_

How are you paying for your medications, co-pays and deductibles now?

\_\_\_\_\_  
\_\_\_\_\_

**Income:** \_\_\_\_\_ **Assets:** \_\_\_\_\_

Would you be willing to talk to someone from the press about your story? Yes \_\_\_\_ No \_\_\_\_

Media Release form \_\_\_\_ YES \_\_\_\_ No

**Follow ups & comments:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Form can be faxed to the AACOG BEC / Attention: L. Ramos 1-866-332-3252**